



Credit Chaser



Developer

Chasing your outstanding invoices for you!

Credit Chaser is an easy to use software solution that seamlessly integrates with Sage Line 50 and Instant Accounts. The software will chase outstanding balances by sending emails, SMS messages or letters at a touch of a button manually or automated by pre-defined rules.

Credit Chaser is available as a single user licence or on a network with multiple user and company capabilities.

Benefits

- Improve Cash flow
- Increase Productivity
- Get paid faster
- Reduce bad debt
- Reduces long term overdue balances
- Faster dispute resolution
- Improves communication with customers in arrears
- Great value for money

Features

- Automated credit control to chase customer arrears
- Working real-time with your Sage data
- Create self explanatory rules for automation
- Automatically send text messages, e-mails and print letters to chase invoices
- Set up debt chasing calls for staff members to chase bad debt
- View the current credit control status of your customers



Let Credit Chaser do the dirty work for you **free for 30 days**

Download a free trial at

www.credit-chaser.com

Or call us on 0114 2307305 for further information

Customer timeline showing all chasing activity

The screenshot shows the 'Credit Chaser' software interface. At the top, there's a navigation bar with 'Dashboard', 'Customers', 'Aged Debtors', 'Action List', and 'Calendar'. Below this is a toolbar with various communication and action icons like 'Credit Control', 'Email', 'Letter', 'SMS', 'Make a Call', 'Receive a Call', 'Schedule', 'To-Do', 'Insert a File', 'Insert a Note', 'Insert an Email', and 'Insert a Tag'. The main area is divided into two sections. The top section is a table listing customers with columns for 'Account Ref', 'Customer', 'Telephone', 'Status', 'Balance', 'Credit', and 'Credit Limit'. The bottom section is a 'Timeline Details' table for a selected customer, showing dates and descriptions of chasing activities.

Account Ref	Customer	Telephone	Status	Balance	Credit	Credit Limit
ANDERSON	Miss Julie Anderson	...	Open	2000.00		1000.00
BLOGGS	Bloggs, Joe	...	Open	0.00		1000.00
BOYLE	Miss Ava Boyle	...	Open	950.00		1000.00
GIGGS	Miss Ruth Giggs	...	Open	750.00		1000.00
HILL	Hill, Caroline	01293 882382	Open	0.00		1000.00
JACKSON	Miss Jane Jackson	...	Open	1200.00		1000.00
JONES	Miss Philippa Jones	...	Open	1500.00		1000.00
LUTHER	Luther, John	...	Open	0.00		1000.00
NEWTON	Newton, Peter	1235 5948833	Open	0.00		1000.00
NICHOLAS	Mrs Rita Nicholas	...	Open	800.00		1000.00

Date	Timeline Details	Other Info
31/10/2013	2nd followup on outstanding invoice 2122	No Contact
25/10/2013	Letter chase_1 sent	Letter Sent
04/10/2013	Your Invoice for GoToMeeting	Email Received customerService@citrixonline.co..
01/10/2013	Rent Income 01 October 13 to 31 October 13 (E1500)	... Invoice
01/09/2013	Tenant Receipt (E-1500)	Receipt
01/09/2013	Rent Income 01 September 13 to 30 September 13 (E1500)	... Invoice
01/08/2013	Tenant Receipt (E-1500)	Receipt
01/08/2013	Rent Income 01 August 13 to 31 August 13 (E1500)	... Invoice

The screenshot shows the 'Credit Control Rule' configuration window. It has a 'Name' field set to 'Miss Julie Anderson'. Below this are several sections: 'When to Chase' with a dropdown menu, 'How to Chase' with a dropdown menu, and 'When to Stop' with a dropdown menu. There are also checkboxes for 'Check Limit', 'Check Credit', 'Check Status', 'Check Age', 'Check Days', 'Check Invoice', 'Check Payment', and 'Check Account'. Each checkbox has a 'Yes' or 'No' button next to it. At the bottom, there are 'OK' and 'Cancel' buttons.

Simple rules for automated chasing

The screenshot shows the 'Calendar' view in the software. It features a monthly calendar grid for October 2013. The calendar is overlaid with a table that has columns for 'Date', 'Description', and 'Other Info'. The table contains entries for various dates, including '2nd followup on outstanding invoice 2122' on 31/10/2013 and 'Letter chase_1 sent' on 25/10/2013. The calendar view allows for manual scheduling of chasing activities.

Calendar for manual chasing

Download a FREE 30 day trial at www.credit-chaser.com

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